





Administrator's Guide

**Rational Statemate Administrator's Guide** 



Before using the information in this manual, be sure to read the "Notices" section of the Help or the PDF file available from **Help > List of Books**.

This edition applies to IBM<sup>®</sup> Rational<sup>®</sup> Statemate<sup>®</sup> 4.6 and to all subsequent releases and modifications until otherwise indicated in new editions.

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# Installation and Upgrade Information

This section provides installation requirements and upgrade information for IBM<sup>®</sup> Rational<sup>®</sup> Statemate<sup>®</sup>. For more information on installing Rational Statemate, see the *IBM Rational Statemate Installation Guide*.

# **Installation Requirements and Restrictions**

Operating System	Required Software	Supported Compilers	Hardware
Solaris 5.10	OpenWindows*	Sun Studio 12 Update 1 GNAT Ada gcc 2.8.1	sun4u sparc SUNW,A70 1 GB RAM Approximately 500Mb free disk space
Windows XP SP3 Windows 7	MKS XServer 8.5 MKS Platform Components 9.4	Microsoft Visual C++ 2008	Intel® Core <sup>™</sup> 2CPU, 2 GHz Minimum 1 GB, recommended 2 GB RAM Approximately 600Mb free disk space

The following table lists the platforms on which you can run Rational Statemate.

\* This products is shipped in conjunction with the operating system. Rational Statemate supports the version that is shipped with the related OS version that Rational Statemate supports.

# **Updated software**

The MKS XServer replaces the XVision server used in previous Rational Statemate versions. However, XVision can still be used for both Rational Statemate and for previous Rational Statemate versions. If there are previous STM installations on the user's system with XVision installed, the user is not required to remove XVision and install the MKS XServer for Rational Statemate.

## Limitations

The following limitations apply to software and configurations available in the Rational Statemate version.

### **NuTCRACKER Versions Older than 4.2**

Software products that use versions of NuTCRACKER older than 4.2, might not work after Rational Statemate is installed.

### MKS XServer Display on the Local Computer

The MKS XServer can only accept connections from the local computer on which it is running. This means that the DISPLAY environment variable cannot be set to a remote computer.

Therefore, when Rational Statemate is running on a specific computer, it cannot be displayed on a different machine. In addition, the Analysis tools (simulation and generated code) cannot display panels on a remote computer.

# Upgrading Workarea Data from an Earlier Rational Statemate Version

Workarea data formats are not carried over from version to version of Rational Statemate. The following sections describe how to convert existing workareas to your new Rational Statemate version.

When you open a workarea of Rational Statemate 3.3.1 (DB Version 31) or a higher version with Rational Statemate, you are prompted for an automatic conversion of the DB format. The conversion changes the existing workarea to the new DB format, so you can use the workarea with the new Rational Statemate version.

Once the workarea DB format conversion is complete, previous versions of Rational Statemate will not be able to read the workarea format.

The automatic workarea DB conversion steps are:

1. The existing workarea is copied "as is" with the existing DB version number as an extension to its name (for example, P:\work\wa\_1, using DB version 31, is copied to P:\work\wa\_1\_31).

**Note:** You can skip go to step 1 by setting the following environment variable: STM\_CONVERT\_DB\_DO\_NOT\_COPY\_WA=ON).

- 2. The data is extracted from the existing workarea to a temporary subdirectory below the workarea: <workarea>\tmp\convert\_util\_dir\.
- 3. The binary file charts.data in the existing workarea is renamed to include the existing DB version number as an extension to its name (for example, charts.data using DB version 31 is renamed to: charts.data\_31).
- 4. Data is restored from the temporary directory created in step 2.

# **Updating Files when Opening a Workarea**

Rational Statemate offers a file-update service. When opening a workarea, Rational Statemate checks the availability of newer versions for a list of files. This service allows various file-updates to be easily propagated into the workarea, and might be used, for example, to deliver new template files. After opening a workarea, an update occurs according to rules defined in the files2copy\_list.txt in the \$STM\_ROOT/etc directory.

#### **Files Format:**

Each line represents a copying rule with the one of the following syntax:

-- comment text
ALL ``<SOURCE>" ``<TARGET>"
FILE ``<SOURCE>/<FILENAME>" ``<TARGET>/<FILENAME>"
TYPE ``<SOURCE>" ``<TARGET>" <EXTENSION>
SOURCE - path to the source files directory.
TARGET - path to the destination directory.
FILENAME- file name.
EXTENSION - copy only files with the defined extension.
SOURCE and TARGET can use the following predefined values as prefix
<STM\_ROOT>,
<WA\_PATH >, <OSI\_PATH>.

#### **File Example:**

-- Version 1.0

ALL "<STM\_ROOT>/etc/rapid" "<WA\_PATH>/prt"

-- The line above will result in updating all the files

-- found in the WA/prt against those found in the

-- root/etc/rapid directory.

FILE "<STM\_ROOT>/etc/inc/std\_template\_rtf.dgl"

"<WA\_PATH>/tml/std\_template\_rtf.dgl"

-- The line above will result in updating std\_template\_rtf.dgl

-- found in the WA/tml directory against the

-- std\_template\_rtf.dgl found in the root/etc/inc/ directory.

TYPE "<OSI\_PATH>" "<WA\_PATH>/prt" mak

-- The line above will result in updating all the makefiles

-- ending with the extension ".mak", found in

-- the WA/prt directory against those found in the root/etc....directory.

# Char-filet format and Workarea Compatibility with Statemate 4.6.1.x

Chart-file format and Workarea Compatibility with Statemate 4.6.1.x Statemate 4.6.1.4 was enhanced to support expressions in the Min/Max/Default-value property fields of data-items and user-defined types.

This enhancement is a semantical change, and there is no explicit change of the data-base version.

As there was no explicit change of the data-base version with Statemate 4.6.1.4, it shares the same database version as previous 4.6.1.x releases, and thus all 4.6.1.x versions can technically open the same work-areas (DB version 63).

The enhanced 4.6.1.4 Min/Max/Default-value expressions are not handled properly by previous versions of Statemate, and should not be used with them.

The chart format version (databank file version) in Statemate 4.6.1.4 has changed to 4.7 (from 4.6 with 4.6.1.3).

Previous versions (prior to 4.6.1.4) are not blocked, by default, from loading charts that were modified with 4.6.1.4, and include Min/Max/Default-value expressions.

When loading chart-files (import/check-out) saved in Statemate 4.6.1.4 with a previous Statemate version the tool will report:

(I3611) Checking out chart/GDS files of format version higher than 4.6. Information from advanced versions maybe lost.

Choosing 'Ignore' to continue the operation, may cause issues if Min/Max/Default-value expressions are used.

In order to prohibit loading of chart-files saved in 4.6.1.4 with prior versions of Statemate, set the environment variable STM\_SUPPRESS\_FORWARD\_COMPATIBILITY when running the prior versions:

SET STM\_SUPPRESS\_FORWARD\_COMPATIBILITY=ON

# **Rational Statemate Configuration**

This section describes how to set up your project, enable access to your project by other team members, and configure the files used by Rational Statemate. The following topics are discussed:

- Workgroup Administration
- <u>Management Files</u>
- <u>Configuring a Windows System</u>
- <u>Configuring a UNIX System</u>
- <u>Cross-Platform Projects</u>

# **Workgroup Administration**

There are three types of Rational Statemate users:

- Project member
- Project manager
- Statemate manager (SMAN)

The following table lists the privileges for each Rational Statemate user type

User Type	Privileges		
Project Member	Users who have been added to the list of members for a project can create workareas for themselves to work in that project. They can browse files using the databank browser and check them out to their workareas.		
Project Manager	The creator of a project, the Project Manager can add or remove project members and can modify aspects of the project, such as the databank location. The Project Manager can also delete the project.		
	<b>Note</b> : Deleting a project from the project management list does <i>not</i> delete the databank or workareas.		

Statemate Manager (SMAN)	SMAN users can delete or modify all Rational Statemate projects, change system preferences, and add other users to the SMAN list. The default list of SMAN user names includes:	
	Root	
	Administrator	
	• Stm	

# **Management Files**

This section provides information on the purpose and setup of parts of the Rational Statemate management scheme, including the following files:

- pm.dat
- preferences
- ◆ stmlockman

These files require special attention before you begin using Rational Statemate.

Rational Statemate keeps track of project information, and information about users preferences within the pm.dat file and preference files. stmlockman is a daemon program that controls access to the pm.dat file and workareas.

### The pm.dat File

The pm.dat file resides in the pm directory under the Rational Statemate root by default, and contains the following information:

- Project descriptions (name, databank location, members, etc.)
- List of Rational Statemate users and their privileges.
- Location of project members' data (workareas).

All Rational Statemate users must have Full Access (Windows) or Read/Write permissions (UNIX) to make changes to the pm.dat file.

If Rational Statemate is installed on a read-only file system, relocate the pm directory to a writable file system and add the following line to:

**On Windows -** run\_stmm.bat

SET PMDB\_NAME <path to the pm.dat on file system>

**On UNIX -** run\_stmm

setenv PMDB\_NAME <path to the pm.dat on file system>

### preferences

Preference files reside in the preferences directory and contain the following information:

- Preferred drawing styles, fonts, and colors.
- Preferred text editors and compilers.
- General preferences of how Rational Statemate operates.

All Rational Statemate users must have Full Access (Windows) or Read/Write permissions (UNIX) to make changes to the preferences file.

If Rational Statemate is installed on a read-only file system, relocate the preferences directory to a writable file system and add the following line to:

**On Windows -** run\_stmm.bat

SET STM\_PREFERENCES\_DIR <path to the preferences directory>

For Unix - run\_stmm:

setenv STM\_PREFERENCES\_DIR <path to the preferences directory>

When you first start Rational Statemate, a preference file is automatically created.

## Set stmlockman

stmlockman protects both the pm.dat file and pages of data within workareas from multiple write access. Therefore, stmlockman must be running at all times while Rational Statemate is running.

It is typical to start stmlockman on the license server during the startup routine. Rational Statemate workstations must be able to connect to this server through a TCP/IP port.

#### stmlockman.host

The file stmlockman.host (in the pm directory under your Rational Statemate installation) contains the name of the server where stmlockman runs. On UNIX systems, the INSTALL and INSTALL.NR scripts prompt for a system name to place in stmlockman.host. You can change this later manually.

On Windows systems, the installation program prompts the user to enter the name of the system running the stmlockman process. However, this is not necessarily the system on which the installation is running.

By default, the name of the system running the stmlockman server is defined in the stmlockman.host file, located in the pm directory. You can control both the location and the name of the file (that defines the server), by setting the following environment variable:

**On Windows** - SET STM\_LOCKMAN\_HOST\_PATH = <my path\my\_file\_name>

**On UNIX** - setenv STM\_LOCKMAN\_HOST\_PATH = <my path\my\_file\_name>

The my\_file\_name file should have the same format as the default stmlockman.host file.

### **File Location and Permissions**

stmlockman is installed into the bin directory under your Rational Statemate installation. On UNIX systems, permissions should be limited to what is necessary to start the daemon on the server. On Windows systems, permissions should be set to read-only.

#### Note

There is a check in stmlockman to avoid network problems. To suppress this check, use this command:

SET CDR\_DISABLE\_DETECT=ON

#### Starting stmlockman

Start stmlockman during the startup routine of the server on which pm.dat resides.

On UNIX systems, create a system startup script, using the following command to start stmlockman:

\$STM\_ROOT/bin/stmlockman

On Windows systems, stmlockman runs as a service and is started automatically at system startup. During installation, you can define a remote stmlockman server, in which case Rational Statemate tries to communicate with the stmlockman server that runs on the system whose name is defined in the stmlockman.host file in the pm directory.

On standalone system, restart stmlockman by selecting Start > Control Panel > Administrative Tools > Services (on Windows XP) or My Computer > Manage > Services and Applications > Services. The installation program places the name of your standalone system in stmlockman.host, so no editing is required.

### Permanent stmlockman Server Setup

It is convenient to start stmlockman during the startup routine of the server where stmlockman runs. If the server is rebooted, stmlockman is also restarted.

# **Configuring a Windows System**

This section describes how to configure Rational Statemate on a Windows system, lists the networking requirements, and describes how to install a loopback adapter. It includes the following sections:

- <u>Configuring the run\_stmm.bat Script on Windows</u>
- Statemate user-name
- <u>Command-line interface options</u>
- Editing the run\_stmm.bat File
- Installing the Loopback Adapter
- Pre-Launch Script

# Configuring the run\_stmm.bat Script on Windows

The run\_stmm.bat file, created when you install Rational Statemate, is the script that sets up the necessary environment variables before executing the kernel of Rational Statemate, <code>\$STM\_ROOT/bin/stm</code>. It is configured based upon the install options you chose and can be modified after installation.

You do not have to be running Rational Statemate to use a number of Rational Statemate utilities, including Dataport or Data Import. These utilities do require certain environment settings that are configured within the run\_stmm.bat file. Some of these variables are included in the following list. You can set these variables or you can create your own <my\_vars.bat> file that is a subset of the run\_stmm.bat file to use the particular utility.

- ◆ STM\_ROOT
- STM\_LIB
- PMDB\_NAME
- PATH (append the Statemate bin directories)
- NCDIR (Windows platforms only)
- PM\_LOGICAL\_DEVICES\_NAME
- STM\_PREFERENCES\_DIR

For the definitions of these variables, see the run\_stmm.bat file in stmm/<version #>/bin.

#### Parent directory for Rational Statemates

SET STM\_ROOT=<Rational Statemate installation root>

#### Statemate user-name

SET USER=%USERNAME%

#### Name of display machine

SET DISPLAY=%COMPUTERNAME%:0.0

#### Enable case-sensitivity in user-names

SET STM\_IGNORE\_USER\_CASE=ON

#### Statemate license path/server

SET LM\_LICENSE\_FILE=<Statemate license path/server>

#### **Customizing User-List Browsing on Windows Systems**

Rational Statemate supports browsing for user-names in a users-list on Windows. The definition of the user-list is customizable, with three methods to provides the users-list. The various options are defined during installation and set various environment variables in the run\_stmm.bat file:

- None No external user-list extraction. With this method, the users-list is built using the defined users in the pm.dat file.
- Windows Domain Users This is the standard Windows environment users-management method. With this method, the users-list is built using the domain users and the defined users in the pm.dat file.
- From File The users-list is built from the content of a text file, named UsersLists.txt, in which each non-empty line is considered to be a user-name, and the defined users in the pm.dat file:

The following settings in the run\_stmm.bat file reflect the selected user-name selection mechanism

SET STMM\_USER\_MANAGER\_PROTOCOL=<STMM\_NO\_SERVER\_PROTOCOL | STMM\_PDC\_USER\_MANAGER\_SERVER\_PROTOCOL | STMM\_LDAP3\_USER\_MANAGER\_SERVER\_PROTOCOL | STMM\_USER\_MANAGER\_USE\_FILE>

SET STMM\_PDC\_PRIMARY\_SERVER=<domain primary server>

SET STMM\_BDC\_BACKUP\_SERVER=<domain backup server>

- SET STMM\_USER\_MANAGER\_SERVER\_GROUP=<NONE | LOCAL\_GROUP | NET\_GROUP>
- set stmm\_usergroup\_name=<User group file>
- SET STMM\_USER\_MANAGER\_FILE=<User manager file>

### **Command-line interface options**

SET STM\_CLI\_FLAGS=<command-line interface flags>

#### Statemate documentation path and help index file

SET STM\_HELP=<documentation installation path>

SET STM\_HELP\_BASE=<path of stm\_help\_base file>

#### Statemate graphics files location

SET XAPPLRESDIR=%STM\_ROOT%\pub

### Motif keyboard and display files location

SET XKEYSYMDB=%STM\_ROOT%\x11r5\XKeySymDB SET XNLSPATH=%STM\_ROOT%\x11r5\nls

X Color Management System
SET XCMSDB=%STM_ROOT%\pub\stm_colors
Statemate color definitions
SET STM_COLOR_BASE=I:\IBM\Rational\Statemate\4.6.1\pub\stm_color_base
Enable DS1103 remote debugger support
SET GEN_STATIC_DBG_TABLE=ON
Font-size factor for plots
SET GE_PLOT_FONT_SIZE_FACTOR=%STM_ROOT%\etc\plotsize.txt
Allow GE font size correction to suit screen resolution
SET STMM_ENABLE_FONTSIZE_CORRECTION=ON
MKS Platform Components path
SET NCDIR= <mks installation="" path="" toolkit=""></mks>
Allow access to Samba drives
SET SET NUT_SEC_ATTR_OFF=1
Statemate Project Management file
SET PMDB_NAME= <pm.dat file="" path=""></pm.dat>
Printer settings file
SET PM_LOGICAL_DEVICES_NAME= <logical.devices file="" path=""></logical.devices>
Statemate Preference files directory
SET STM_PREFERENCES_DIR= <preference directory="" files=""></preference>
Statemate lock-manager host file
SET STM_LOCKMAN_HOST_PATH= <stmlockman.host file="" path)<="" td=""></stmlockman.host>
Statemate runtime libraries directory
SET STM_LIB=%STM_ROOT%\lib
Display PVCS messages (when PVCS is the CM tool)
SET STM_PVCS_MESSAGES=ON

### Waveform related settings

Display time stamps in waveforms

SET TIME\_STAMP\_WF=ON

#### Set displayed time units

SET TIME\_STAMP\_UNIT=<SEC | MS | US | NS>

#### Suppress the Waveform scale

SET TIME\_STAMP\_NO\_UNIT\_TAG=ON

#### Set time-stamp density

SET TIME\_STAMP\_DENSITY=<LOW | HIGH>

## Configuring the Rational DOORS Interface on a Windows System

This sections describes how to configure Rational Statemate on Windows so it can work with the Data Object Oriented Repository System (Rational DOORS®) interface.

The following sections describe these changes in detail.

#### Editing the run\_stmm.bat File

#### **Enable DOORS interface**

SET STM\_RT\_TOOL=DOORS

#### Port number for connection with Doors

SET DXLPORTNO=5093

#### **DOORS** application host

SET DXLIPHOST=%COMPUTERNAME%

#### File which invokes DOORS from within Statemate

SET RT\_MAIN\_TOOL=%STM\_ROOT%\BIN\RUN\_DOORS

#### **DOORS** installation path

SET DOORSHOME=<DOORS installation path>

#### File to invoke the Statemate-DOORS bridge

SET DOORSS\_BATCH\_FILE=doorss.bat

#### Don't insert plots to DOORS as OLE objects

SET RT\_NO\_OLE=ON

#### Disable the DOORS login Window in the STM bridge

SET STM\_DOORS\_USE\_SYS\_LOGIN=ON

#### Note

You can also edit the run\_stmm.bat during a custom installation.

#### Editing the doorss.bat File

The following is an excerpt from the doorss.bat file:

@rem This file starts the Doors dxl server in batch mode @rem When DOORS is configured to "Use system usernames", remove the "user %2" from the command line

@echo off

%1 -user %2 -password %3 -project %4 -cli "pragma runLim, 0; string ReadyName = \"%5\" ; int Portno = %6 " -batch %7

When DOORS is configured to "Use system usernames", remove the "-user %2" from the command line

#### Editing the GetDoorsVer.bat file

The GetDoorsVer.bat is located in the bin directory of the Statemate installation path. When DOORS is configured to "Use system usernames", remove the "-user %1 -password %2" from the command line in this file.

#### Editing the run\_doorss.bat File

The following is an excerpt from the run\_doorss.bat file:

```
@rem Modify the setting of LM_LICENSE_FILE to point to your Doors
license
@echo off
SET LM_LICENSE_FILE=<full-path of your doors license file>
doors.exe
```

Replace the placeholder for LM\_LICENSE\_FILE.

# **Networking Requirements for Windows Systems**

You must have the following protocols installed:

- ◆ TCP/IP
- NetBEUI or IPX/SPX
- IP address

MKS's XServer, a special application required to display Rational Statemate graphics, requires a valid IP address for installation and normal operation. If your system is not on a network, you probably do not have an IP address. In this case, you should install the Microsoft Loopback Adapter. Typically, this is required when Rational Statemate is installed on a laptop computer that is normally disconnected from the network.

# Installing the Loopback Adapter

To install the Loopback Adapter on Windows systems, complete the following steps:

- 1. Select Start > Control Panel.
- 2. In Windows XP, click Switch to Classic View.
- 3. Click Add Hardware
- 4. Click Next.
- 5. Select the option Add/Troubleshoot a device, and click Next
- 6. In Windows XP, wait until the list is created, and select the line Add new device and click Next.

In Windows 2000, click Next in the Wizard's dialog.

7. In Windows XP, select the option No, I want to select the hardware from a list, and click Next,

In Windows 2000, select the option: **Display a list of the known drivers for this device that I can choose a specific driver**.

- 8. In Windows 2000, click Next, and select the following from the tables:
  - Manufacturers: Microsoft
  - Network Adapter: Microsoft Loopback Adapter
- 9. Click Next.
- 10. Click Yes, I have already connected the hardware. Click Next.
- 11. Click Add a new hardware device at the bottom of the list. Click Next.
- 12. Click Install the hardware that I manually select from a list. Click Next.
- 13. Click Network adapters. Click Next.
- 14. Click **Microsoft** in the **Manufacturer** box.
- 15. Click Microsoft Loopback Adapter in the Network Adapter box. Click Next.
- 16. Click Finish.

### **Pre-Launch Script**

A new script named pre\_launch.bat can be invoked from the run\_stmm.bat just before Rational Statemate is invoked. This enables various process automation utilities. The pre\_launch.bat script distributed with Rational Statemate is empty.

# **Configuring a UNIX System**

This section describes how to configure Rational Statemate on a UNIX system. It contains the following sections:

<u>Configuring the run\_stmm Script on UNIX</u>

# Configuring the run\_stmm Script on UNIX

Execute the script \$STM\_ROOT/run\_stmm to start Rational Statemate on UNIX systems. Set the permissions on run\_stmm to read and execute.

The run\_stmm script sets several environment variables before executing the kernel of Rational Statemate, \$STM\_ROOT/bin/stm. The following table lists several environment variables set by the run\_stmm script.

Environment Variables	Description
STM_ROOT	Parent directory for Rational Statemate.
STM_HELP	Stores the Rational Statemate documentation.
LM_LICENSE_FILE	Path to the license.dat file, including the file name.
STM_LOCKMAN_PORT_NUMBER and STM_SWITCH_PORT_NUMBER	Required to configure Rational Statemate to connect with stmlockman.
XKEYSYMDB	Path to the alternate keymapping file included in Rational Statemate software.
XNLSPATH	Required X environment variable for the proper operation of Rational Statemate.
STM_HELP_BASE	Location of the map file for the online documentation.

You can add any additional variables needed to run\_stmm. You can define symbolic links to run\_stmm in commonly used bin directories. And, other users can define their own symbolic links.

#### Note

To keep the environment consistent for all Rational Statemate users, do **NOT** make copies of run\_stmm in users' home directories, or set variables in .cshrc or .login.

An exception to this rule is two variables needed to run Dataport programs. These programs run independently of Rational Statemate. If you are using Dataport programs, you must set the STM\_ROOT variable (Rational Statemate parent directory) in its environment (but not in run\_stmm).

To execute a Dataport program, set the following additional environment variables:

- STM\_CLI\_FLAGS
- PMDB\_NAME
- PATH (append the Statemate bin directories)
- PM\_LOGICAL\_DEVICES\_NAME
- ◆ STM\_PREFERENCES\_DIR

For the definitions of these variables, see the run\_stmm file in your Rational Statemate installation.

# **Cross-Platform Projects**

You can open the same project by accessing it from either a UNIX or Windows version of Rational Statemate, provided that the project files (databank, workarea, and project management (pm.dat) file) are accessible from both platforms. You can choose not to share all the project files. For example, you can share the databank between users of the two platforms, but not the workareas and project management file.

#### Note

The following items cannot be shared across platforms:

- Preferences
- Code generation profiles
- Generated code

## **Sharing Project Files Between Platforms**

If the project files are located on a UNIX system, you can use Samba to make them accessible to Windows users. If the project files are located on a Windows system, you can use NFS Maestro<sup>TM</sup> to make them accessible to UNIX users.

# Sharing the Project Management File

The project management file (pm.dat) can be shared between UNIX and Windows versions of Rational Statemate, provided that the file is accessible from both platforms.

Note

- Make sure you have the same username when accessing from the different platforms.
- Output devices differ in queue definitions. Therefore, two sets of output devices should be defined in the pm.dat file.

### **Sharing Daemons and Servers**

You can share lmgrd daemons and stmlockman, provided that they can be accessed by TCP/IP network protocol from both platforms.

## **Sharing Databank and Workarea Files**

Databanks and workareas can be shared between UNIX and Windows versions of Rational Statemate, provided that the files are accessible from both platforms. This is not dependent on sharing the pm.dat file. You can have two pm.dat files: a Windows version with Windows-style paths and a UNIX version with UNIX-style paths, both of which point to the same files.

To share the databank and workarea, you must define the path to the workarea or the databank. The following sections explain how to do this.

#### Windows Systems

For Windows systems, complete the following steps to define the paths:

- 1. Set the PMDB\_NAME variable in the run\_stmm.bat file to the same one referred to when running Rational Statemate on a UNIX system.
- 2. Map a drive from your Windows client to the UNIX system. For example, map drive G to /home/david.
- 3. In the run\_stmm.bat file. set the WA\_PATH variable. For example:

WA\_PATH=G:\data in the "run\_stmm.bat" file

4. Open the project and the workarea.

#### **UNIX Systems**

For UNIX systems, complete the following steps to define the paths:

**1.** Set the WA\_PATH environment variable. For example:

setenv WA\_PATH=/home/david/data

- 2. Create a new project and define the path to the databank as "\$WA\_PATH/<bank>".
- 3. Create a new workarea, "\$WA\_PATH/<workarea>".

Rational Statemate Configuration

# Printing

Rational Statemate requires PostScript level II capable printers for printing charts from both UNIX and Windows. Printer definitions are stored in the logical devices file.

Note

- Rational Statemate does not print to most Novell printer queues.
- Rational Statemate exports the document to RTF, invokes Microsoft Word, then prints to the default printer (which does not have to be a PostScript printer) if you print to the "WORD" device on Windows systems.
- It is possible to use a virtual PostScript printer.
- You might want to change the plotted font scale. For more information, see <u>Scaling Fonts</u> in <u>Printed Charts</u>

# **Printing on UNIX Systems**

Before printing on a UNIX system, make sure:

- The target printer has been successfully installed on the network according to the manufacturer's instructions.
- The printer has been tested by printing to it from another application.

Complete the following steps to set up the printer queue:

- 1. Start Rational Statemate and select **Utilities > Output Devices** from the menu bar.
- 2. Click New. Fill in the following fields:
  - **Name** Name the printer whatever you want.
  - Format Specify Postscript.
  - **Paper Size** Select the appropriate paper size.
  - **Command Line** Specify 1p, the printing command on UNIX systems. You can specify a command line to pass to the printer.

# **Printing on Windows Systems**

When you install Rational Statemate on Windows systems, the following output devices are defined:

- **DEFAULT\_PRINTER** Prints to the default Windows printer.
- LOCAL\_PRINTER Prints to a local printer.
- ASCII Prints ASCII files.
- word Uses WORD as a virtual printer. This device is used to print graphics to a Windows non-PostScript default printer.

In addition, you can create a new output device that prints to another printer. For example:

```
Name: HP4050
Format: PostScript
Device Name: /D:\\BANANA\HP4050
Paper size: A4
Command Line: print
```

Printing to this device calls the following Windows command line:

print <exported postscript file name> /D:\\banana\HP4050

The output device DEFAULT\_PRINTER (which is defined automatically during installation) is defined as follows:

Name: DEFAULT\_PRINTER Device Name: /D:DEFAULT\_DEVICE Paper size: A4 Command Line: print

The keyword DEFAULT\_PRINTER is replaced with the "share name" of the default printer, which is retrieved from Windows.

#### Note

Some print operations (such as printing a chart from the workarea) allow you to choose an output device, whereas other print operations (such as printing the workarea tree) use the definition in the preferences Default Postscript Device and Default ASCII Device as the output device.

# **Setting Up Additional Output Devices**

There are two ways to set up additional printers for use with Rational Statemate: using an existing print queue and the Line Printer Remote (LPR) method.

### Using an Existing Windows Printer Queue

- 1. Click Utilities > Output Devices in the Rational Statemate main window.
- 2. Click New.
- **3.** Fill in the following fields:
  - Name Name the printer whatever you want.

**Note:** Do not use spaces in the printer name.

- Format Specify Postscript.
- **Device Name** The server and printer share names. For example:
- /D:\\PEACH\HP4050

HP4050 is the network printer share name.

- **Paper Size** Select the appropriate paper size.
- Command Line print.
- 4. Click OK.

# Using the LPR Method on Windows Systems

The LPR method builds a queue on the Rational Statemate server. This involves the following procedures:

- Determine whether the Microsoft TCP/IP printing service is installed on your Rational Statemate server. If it is not, you must install it. See <u>Check for TCP/IP Printing Service</u>.
- Set up an LPR port directly to the IP address of a PostScript printer, build a queue on that port, and share it. See <u>Setting Up the LPR Port and Print Queue</u>.
- Create a Rational Statemate output device profile. See <u>Creating a Rational Statemate</u> <u>Output Device</u>.

#### **Check for TCP/IP Printing Service**

Complete the following steps to check for the service:

- 1. Right-click Network Neighborhood.
- 2. Select Properties.
- **3.** Select the **Services** tab.
- 4. Scroll through the list of services and select Microsoft TCP/IP Printing.

If you do not find the service, leave the window open so you can install Microsoft TCP/IP printing.

#### Note

This requires the workstation or server CD–ROM, or access to an i386 directory copied to a hard drive. You must have administrator-level privileges.

Complete the following steps to install the Microsoft TCP/IP Printing service:

- 1. Click Add on the Services tab.
- 2. Select Microsoft TCP/IP Printing. Click OK.
- 3. Confirm the location of the i386 directory. Click **Continue**.

If the system cannot find the i386 directory, click **Browse** to select the correct location.

- **4.** Follow the prompts to finish the installation.
- **5.** Restart your system.

#### Setting Up the LPR Port and Print Queue

Complete the following steps to build a printer queue to the IP port on the server:

- 1. Select Start > Settings > Printers.
- 2. Double-click Add Printer.
- 3. Select My Computer to manage the printer. Click Next.
- 4. Click Add Port.
- 5. Select an LPR port. Click New Port.
- 6. Fill in the following fields in the Add LPR compatible printer window:
  - Name or address of server providing lpd Specify the IP address of the printer.
  - Name of printer or print queue on that server Name the printer.
- 7. Click OK.
- 8. Click Close. The port you created is checked.
- 9. Click Next.
- 10. Choose an appropriate driver. Click Next.
- 11. Select your own options in the next window. Click Next.
- 12. Select Shared.
- 13. Edit the Share Name, if necessary. Click Next.
- 14. Click **Finish** to complete this step.

#### **Creating a Rational Statemate Output Device**

To create a Rational Statemate output device, open Rational Statemate and follow the directions specified in <u>Using an Existing Windows Printer Queue</u>, Use the same format for the command line, where \\server names the server where you built a queue on the LPR port. and \sharename is the sharename of the printer queue.

# **Outputting Text Format Files**

To output files for a format other than PostScript (for example, Word), complete the following steps:

- **1.** Define a new output device.
- **2.** Select your target format from the list of supported formats (Word, FrameMaker, and so on).
  - **Note:** When printing to one of these alternate formats, specify the path and file name to be used for the new output file.

# **Scaling Fonts in Printed Charts**

If the font scale in the plotted chart is inadequate, you can scale the fonts. Complete the following steps to scale the fonts:

- 1. Open the text file %STM\_ROOT%\etc\plotsize.txt.
  - **Note:** Do not press **Enter** while editing this file, because carriage returns make the file unusable by Rational Statemate.

Rational Statemate reads number "60" in this file and uses it as a percentage to scale the fonts in printed charts. The default scales fonts down to 60% of their size.

- 2. Set the factor up or down as needed. Values over 100 are allowed.
- **3.** Save and close the file.

# Troubleshooting

This section describes the following problems that you might encounter when using Rational Statemate and how you can solve them:

- Error Messages
- User Names on Windows Systems

# **Error Messages**

This section explains the following error messages:

- <u>Cannot Add Certain Users to Projects</u>
- Color Problems on Solaris
- (e43XX) <Message>
- <u>"Error: Can't Open Display"</u>
- Fatal System Error
- Key Mapping Warnings
- <u>NuTCRACKER Fatal Error: Unable To Connect To Kernel Service</u>
- <u>Rational Statemate Closes Immediately</u>

# **Cannot Add Certain Users to Projects**

When you create or add members to a project, only a partial list of users is available to add to the project.

### **Affected Platform:**

UNIX

### **Explanation:**

There is an error somewhere in your network password file. Rational Statemate reads this file to determine who is available, but stops if it encounters problems.

### Solution:

Verify that all the information in your password file is valid. Use pwck(1M) to check the syntax of a passwd style file (which can be the output of ypcat passwd). Normally, too many or too few fields are the problem.

# **Color Problems on Solaris**

When opening and running Rational Statemate in Solaris CDE, you might see error messages similar to the following:

Warning: Cannot allocate colormap entry for "msg\_area\_bg" Xserver could not allocate color: "TAN." Another application might have allocated this color in read/ write mode. This is done usually for modifying the colors. If you are running such an application, please close it.

### **Affected Platform:**

Solaris

### **Explanation:**

The Solaris CDE default desktop reserves colors that Rational Statemate attempts to use. This conflict causes some elements of Rational Statemate to appear black, making Rational Statemate difficult to use.

### **Solution 1:**

Use an alternate colormap, supplied with your Rational Statemate software, by adding the following line to *\$STM\_ROOT/run\_stmm*:

setenv STM\_ALTERNATE\_COLORMAP 1

Generated code runs outside of Rational Statemate and is not affected by the STM\_ALTERNATE\_COLORMAP variable.

### **Solution 2:**

Change the CDE color settings so the desktop uses fewer colors. Complete the following steps to change the color settings:

- 1. Open the CDE Style Manager.
- 2. Open the Color settings.
- 3. Select Number of Colors.
- 4. Select Most Colors for Applications in the Number of Colors window. Click OK.
- **5.** Exit the Style Manager.
- **6.** Log out of the CDE.
- 7. Log back in.

If you still experience a color conflict, particularly within panel editors, try the following:

- Select a more restrictive color setting, such as **Black and White**.
- Choose different colors in your panel.

# (e43XX) <Message>

Error detected near line xx of file .../pm.dat.

### **Affected Platforms:**

### **UNIX and Windows**

### **Problem:**

The pm.dat file has been corrupted.

### Solution:

Use a text editor that does not convert carriage returns to DOS format.

# "Error: Can't Open Display"

This error can signal a Windows or UNIX problem.

### **Affected Platforms:**

### **UNIX and Windows**

### **UNIX Systems Problem:**

The environmental variable DISPLAY is not set correctly.

### **UNIX Solution:**

Set the following environment variable:

setenv DISPLAY <your\_machine>:0.0

### Windows Problem:

Rational Statemate cannot connect to MKS due to one of the following reasons:

- MKS is not running.
- The variable DISPLAY is not set in your environment.
- You are running on a stand-alone system and MKS is not configured correctly.
- You are running on a stand-alone system and there is a problem with your TCP/IP configuration.

### Windows Solution:

- Verify that the MKS XServer is running. You should see a small, green XServer icon that looks like xv, task bar. If you do not see the icon, click Start > Programs > Vision > MKS X/Server > XServer to start the XServer.
- 2. Open your system control panel and set the variable DISPLAY with the value:

<your machine name>:0.0.

**3.** Verify your MKS and TCP/IP configuration.

# **Fatal System Error**

Could not connect to stmlockman: Too many levels of symbolic links. Please fix this problem and restart.

### **Affected Platforms:**

### **UNIX and Windows**

### **Problem:**

stmlockman is not running on the host identified in \$STM\_ROOT/pm/stmlockman.host or %STM\_ROOT%\pm\stmlockman.host.

### **Solution:**

Try one of the following solutions:

- Correct stmlockman.host to identify the stmlockman host.
- Start stmlockman, if it is not running.

# **Key Mapping Warnings**

One of the following occurs:

- Certain keys do not work in Rational Statemate.
- When you try to run a Dataport program, Rational Statemate issues warnings similar to the following:

```
Warning: translation table syntax error
Unknown keysym name: osfActivate
Warning: ... found while parsing
'<Key>osfActivate:ManagerParentActivate()'
```

### **Affected Platforms:**

### **UNIX and Windows**

#### **Explanation:**

The key mappings on your system are not compatible with Rational Statemate.

### **UNIX Solution:**

The run\_stmm script includes the following line:

#setemv XKEYSYMDB \$STM\_ROOT/x11r5/XKeysymDB

This line is normally commented out, unless the environment needs it. If the line is commented out, remove the comment and restart Rational Statemate.

### Windows Solution:

Set the environment variable %XKEYSYMDB% to the value %STM\_ROOT%\x11r5\XkeysymDB.

# **NuTCRACKER Fatal Error: Unable To Connect To Kernel Service**

### **Affected Platform:**

### Windows

### Solution:

Complete the following steps to Verify that your NuTCRACKER Service is running:

**1.** Complete one of the following:

**For Windows XP** - Select **Start > Settings > Control Panel** to access the list of services and double-click the Services icon.

For Windows 2000 systems - Select My Computer > Manage > Services And Applications > Services.

- 2. Scroll through the list of available services until you find NuTCRACKER Service.
- **3.** To the right of the service name, check whether you see the word *started*. If you do not, click on the service name, then click **Start**.
- 4. Click **Close** to exit the services control panel.

# **Rational Statemate Closes Immediately**

This can be caused by a number of problems, for example, if the X-Server is not running when you start Rational Statemate.

### **Affected Platform:**

### Windows

### Solution:

Get more information by starting Rational Statemate from an application window. Complete the following steps:

- **1.** Open an application window
- 2. Change to the bin directory of your Rational Statemate installation (%STM\_ROOT%\bin).
- **3.** Enter the following command:

run\_stmm\_bat

**4.** Record any error messages. Correct the problem if you can, or contact IBM Customer Support.

# **User Names on Windows Systems**

Rational Statemate and Windows store user names differently. This can result in some confusion. Windows stores user names with specific case, but allow sloppy entry of the user name when logging in. For example, if the user name is KSmith, Windows accepts all of the following names:

- ksmith KSMITH
- Ksmith

This problem commonly occurs when you create projects. If KSmith creates a project called TEST, and enters "ksmith" in the **Manager** field, when KSmith attempts to open the project, he is not offered TEST as one of the projects to open. This is due to the case of the user name: Rational Statemate queries the network and finds that the user name is KSmith, compares this against the user name entered ("ksmith") and decides that he is not the manager of TEST.

Either be careful when entering the names of project managers and members or change all Windows user names to lowercase characters.

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