IBM Rational Directory Server
Installation Guide
Release 5.1.0.1
Before using this information, be sure to read the general information under Appendix, “Notices” on page 21.

This edition applies to VERSION 5.1.0.1, IBM Rational Directory Server and to all subsequent releases and modifications until otherwise indicated in new editions.

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About this manual

This manual guides you through the IBM® Rational® Directory Server (RDS) installation and uninstallation.

It contains the following sections:

- Introduction
- RDS documentation
- System Requirements
- Client Installation
- Client Removal

RDS documentation

This section provides the information on the related documents available for RDS. The following RDS documents are available on the Product Support Web site, http://www.ibm.com/software/rational/support/

<table>
<thead>
<tr>
<th>Document Name</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Rational Directory Server Installation Guide</td>
<td>Provides information on how to install the RDS.</td>
</tr>
<tr>
<td>Rational Directory Server Product Manual</td>
<td>Provides detailed information on RDS features supported in this release.</td>
</tr>
<tr>
<td>Rational Directory Server Administration Manual</td>
<td>Provides information on RDS administration.</td>
</tr>
</tbody>
</table>

Contacting IBM Rational Software Support

If the self-help resources have not provided a resolution to your problem, you can contact IBM® Rational® Software Support for assistance in resolving product issues.
**Note** If you are a heritage Telelogic customer, a single reference site for all support resources is located at [http://www.ibm.com/software/rational/support/telelogic/](http://www.ibm.com/software/rational/support/telelogic/)

**Prerequisites**

To submit your problem to IBM Rational Software Support, you must have an active Passport Advantage® software maintenance agreement. Passport Advantage is the IBM comprehensive software licensing and software maintenance (product upgrades and technical support) offering. You can enroll online in Passport Advantage from [http://www.ibm.com/software/lotus/passportadvantage/howtoenroll.html](http://www.ibm.com/software/lotus/passportadvantage/howtoenroll.html)

- For further assistance, contact your IBM representative.

To submit your problem online (from the IBM Web site) to IBM Rational Software Support, you must additionally:

- Be listed as an authorized caller in the service request tool.

**Submitting problems**

To submit your problem to IBM Rational Software Support:

1. Determine the business impact of your problem. When you report a problem to IBM, you are asked to supply a severity level. Therefore, you need to understand and assess the business impact of the problem that you are reporting.

Use the following table to determine the severity level.

<table>
<thead>
<tr>
<th>Severity</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>The problem has a <em>critical</em> business impact: You are unable to use the program, resulting in a critical impact on operations. This condition requires an immediate solution.</td>
</tr>
<tr>
<td>2</td>
<td>This problem has a <em>significant</em> business impact: The program is usable, but it is severely limited.</td>
</tr>
</tbody>
</table>
Submitting problems

2. Describe your problem and gather background information. When describing a problem to IBM, be as specific as possible. Include all relevant background information so that IBM Rational Software Support specialists can help you solve the problem efficiently. To save time, know the answers to these questions:

- What software versions were you running when the problem occurred?
  To determine the exact product name and version, use the option applicable to you:
  - Start the IBM Installation Manager and select File > View Installed Packages. Expand a package group and select a package to see the package name and version number.
  - Start your product, and click Help > About to see the offering name and version number.
- What is your operating system and version number (including any service packs or patches)?
- Do you have logs, traces, and messages that are related to the problem symptoms?
- Can you recreate the problem? If so, what steps do you perform to recreate the problem?
- Did you make any changes to the system? For example, did you make changes to the hardware, operating system, networking software, or other system components?
- Are you currently using a workaround for the problem? If so, be prepared to describe the workaround when you report the problem.

3. Submit your problem to IBM Rational Software Support. You can submit your problem to IBM Rational Software Support in the following ways:


<table>
<thead>
<tr>
<th>Severity</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>3</td>
<td>The problem has <em>some</em> business impact: The program is usable, but less significant features (not critical to operations) are unavailable.</td>
</tr>
<tr>
<td>4</td>
<td>The problem has <em>minimal</em> business impact: The problem causes little impact on operations or a reasonable circumvention to the problem was implemented.</td>
</tr>
</tbody>
</table>
task navigator, click **Open Service Request.** Select the electronic problem reporting tool, and open a Problem Management Record (PMR), describing the problem accurately in your own words.

For more information about opening a service request, go to [http://www.ibm.com/software/support/help.html](http://www.ibm.com/software/support/help.html)

You can also open an online service request using the IBM Support Assistant. For more information, go to [http://www.ibm.com/software/support/isa/faq.html](http://www.ibm.com/software/support/isa/faq.html).

- **By phone:** For the phone number to call in your country or region, go to the IBM directory of worldwide contacts at [http://www.ibm.com/planetwide/](http://www.ibm.com/planetwide/) and click the name of your country or geographic region.

- **Through your IBM Representative:** If you cannot access IBM Rational Software Support online or by phone, contact your IBM Representative. If necessary, your IBM Representative can open a service request for you. You can find complete contact information for each country at [http://www.ibm.com/planetwide/](http://www.ibm.com/planetwide/).

### Conventions used in this guide

<table>
<thead>
<tr>
<th>Typeface</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td><em>Italic</em></td>
<td>Used for book titles and terminology.</td>
</tr>
<tr>
<td><strong>Bold</strong></td>
<td>Used for items that you can select and menu paths, also used for emphasis.</td>
</tr>
<tr>
<td><strong>Courier</strong></td>
<td>Used for commands, file names, and directory paths. Represents command syntax to be entered verbatim. Signifies computer output that displays on-screen.</td>
</tr>
<tr>
<td><strong>Courier Italic</strong></td>
<td>Represents values in a command string that you supply. For example, (drive:\username\commands).</td>
</tr>
</tbody>
</table>
2 Introduction

The RDS is a single enterprise directory solution designed for user authentication and administration for IBM® Rational® Solutions for Enterprise Lifecycle Management tools. RDS allows the users to login using the same credentials across Enterprise Lifecycle Management tools for which they have authorized access.

RDS is designed to support a wide range of platforms. For more information on the platform support see Operating system requirements (page 7).

RDS 5.1.0.1 supports only client installation. There are no changes to the server side operations. You can update the client by simply installing the RDA on your existing server (RDS 5.0, 5.1) installation.

Obtaining the RDA software

You can download the RDA from the support site or from the zip distribution. After downloading the RDA, make sure you verify the MD5 checksum available under the support site, http://www.ibm.com/support/fixcentral/ matches the downloaded installer. This will ensure that the downloaded installer is not corrupted.

Frequently Asked Questions

1. Which are the external LDAP servers supported by RDS?
   

2. What is the schema required by RDS in the external corporate server?
   
   The user information are extracted from the corporate servers based on the person/inetOrgPerson schema class and the primary attributes cn, sn, email, uid, givenname, telephoneNumber, mail, facsimileTelephone, description, postalAddress, and sAMAccountName.

   The group information are extracted based on the group/groupOfUniqueNames schema class and the attributes member/uniqueMember, description.
3. **Do we need an Administrator privileges to create a partition?**

You need a corporate LDAP server user with a Read access to the search bases specified in the partition.

4. **Why DOORS do not show up a user after changing the name of the user from one ou to another in the corporate LDAP?**

If the name of a user (firstname, lastname, cn etc.) is changed keeping the same UID, or if a user is moved from one OU to another in the corporate LDAP, DOORS may not show up the user. The reason is, the RDS has already created an extended user object with the uid as the user logon name (based on the logon attribute selected in the corporate partition) and tdsCorporateDn as the corporate DN of the user. If the corporate DN of the user changes in the corporate LDAP server, RDS will try to recreate the extended user object with the same user logon name (which is not changed in corporate LDAP) and would fail, as the user object with the same logon name already exists in the corporate LDAP. Hence, the particular user would not be shown in DOORS.

To solve this issue, it is recommended to modify the required attributes of the extended user object in RDS. Deleting the extended user object also solves the issue but it may delete the DOORS specific values for that user object, which may lead to information loss.

5. **Is RDS supported on VMWare?**

Currently, the RDS is not supported on a virtual environment.

6. **How do you change the Webserver port from 8080 to any other values for IBM Rational Directory Administration (RDA)?**

To change the default port number:

- **a.** Edit the following lines in the Server.xml file located under `<RDS_HOME/RDA_HOME>\WebAccessServer\apache-tomcat-6.0.16 (-6.0.24 for 5.1.0.1 and 5.1.0.2)\conf folder:

  ```xml
  Connector port="8090" protocol="HTTP/1.1"
  connectionTimeout="20000"
  redirectPort="8443" />
  <!-- A "Connector" using the shared thread pool-->
  ```

- **b.** Restart the RDA for the changes to take effect.

**Note** The new port number is changed to 8090 in the above example.
3 System Requirements

The following section includes the system requirements for RDA.
This chapter contains the following sections:

• System requirements
• Disk space and memory requirements

System requirements

The following section includes the system requirements for the RDA.

Operating system requirements

The RDA is supported on the following platforms:

• Microsoft Windows 2003 Standard, Enterprise Edition
• Microsoft Windows XP SP2
• Microsoft Windows Vista

Disk space and memory requirements

System requirements for RDA

Ensure that sufficient disk space is available before installing the RDA. The following table shows the minimum disk space requirement for RDA.

<table>
<thead>
<tr>
<th>Minimum disk space required</th>
<th>Minimum memory required</th>
</tr>
</thead>
<tbody>
<tr>
<td>300 MB</td>
<td>512 MB RAM (/) and a 350MHz Pentium processor for Windows.</td>
</tr>
</tbody>
</table>
IBM® Rational® Directory Administration (RDA) is a GUI based client application used to perform day-to-day administration tasks such as creating users, groups, roles, performing searches, migrating data, etc. RDA is available as a web-based tool that you can access using a browser.

**Installing the RDA**

This chapter describes the steps required to install RDA. To start the installation, first unzip the RDA installer in a folder using the WinZip utility. Then, follow the installation procedure below.

To install RDA do the following:

1. Open the `<RDA Image>\Install` folder and double-click the `RDA.exe`. The **Introduction** dialog box is displayed.
2. Click Next. The License Agreement dialog box is displayed.

3. You can also save the licence details in a document. To copy the license information do the following:
   - Right click on the license window and click Select All, and then click Copy.
   - Open any file, paste the license information and save the file.

4. Review and click I accept the terms of the license agreement.
5. Click **Next**. The **Choose Install Folder** dialog box is displayed.

You can use the default location provided by the installer or click **Choose** to specify a different location. You can also edit the path manually by clicking anywhere in the text box. To use the default location, click **Restore Default Folder**. This restores the default location provided by the installer.
6. Click **Next**. The Desktop Shortcut dialog box is displayed. By default, the Create a shortcut to RDA on the desktop option is checked. Click to clear the check box if you do not want the shortcut to be created.
7. Click **Next**. The **Pre-Installation Summary** dialog box is displayed. This dialog box displays the installation summary.

8. Review the information and click **Install**.

The **Install Complete** dialog box is displayed if the installation is successful.
9. Click **Done** to exit the installer.

**Note** After installing the RDA, **start** the Web server using the following batch script:

```
<RDA_Install_Dir>\WebAccessServer\Start_RDAServer.bat
```
Client Removal

Removing the RDA

This chapter describes the steps required to remove RDA.

To uninstall RDA, do the following:

1. Stop the RDS Web Access Server by pressing the CTRL+C key on the Web Access Server startup console.
2. Remove RDA using one of the options:
   - Use the Add/Remove Programs from the Control Panel to remove the RDA.
   - Double-click Uninstall RDA 5.1.0.1.exe from the path <RDA_Install_Dir>/UninstallRDA5.1.0.1. The Uninstall RDA 5.1.0.1 dialog box appears.
3. Click **Uninstall** to remove RDA.

![Uninstall RDA 6.1.0.1 dialog box]

4. The **Uninstaller** removes the components one by one. The **Uninstall Complete** dialog box appears if the uninstallation is successful.
5. Click **Done** to exit the installer.
Launching RDA

This chapter describes how to launch the RDA application.
You can launch RDA from any machine by providing the appropriate URL. The Web RDA is supported on Internet Explorer and Mozilla browsers.

**Note** The RDA web server starts automatically during installation.

To start the RDA, do the following:

1. If the RDA web server is not started automatically, run the following command to **start** the web server.
   `{RDA_Install_Dir}\WebAccessServer\Start_RDAWebServer.bat`

   For example:
   ```
   C:\Program Files\IBM\Rational\RDA_5.1.0.1\WebAccessServer\Start_RDAWebServer.bat
   ```

2. Open the browser and type the following URL

   For example:
   ```
   http://rdsserver:8080/webrda/rda
   ```

   **Note** The `<hostname>` refers to the name of the server where the RDS is installed.

3. The **RDS Login** dialog box is displayed.
4. On the **Login** dialog box, type the details as:

<table>
<thead>
<tr>
<th>Field Name</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>RDS URL</td>
<td>The LDAP URL should include a valid server name and a port number that was given at the time of RDS installation. For example: <code>ldap://dirserv:1636</code>. To open the RDS in secure mode, you can include the letter &quot;s&quot; to the <code>ldap</code> URL (where the &quot;s&quot; refers to the secure port), followed by a valid server name and a port number. For example: <code>ldaps://dirserv:1636</code>.</td>
</tr>
<tr>
<td>RDS Admin</td>
<td>The admin user name for RDS. The admin user <code>tdsadmin</code> is set by the RDS installer.</td>
</tr>
<tr>
<td>Password</td>
<td>The admin user password set at the time of RDS installation.</td>
</tr>
</tbody>
</table>

5. Click **Login**.
Appendix: Notices

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Chapter 7: Appendix

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